



VOLTS TAX BUNDLES

SERVICES	A la Carte	Sole Prop	Entrepreneur	Executive	Partnership	Corporate I	Corporate II	Corporate III
Accounting (Up to \$250K - AGI combined) per corporate entity Partnerships substitutes as one corporate entity	\$4,420 to \$13,260	✓	✓✓	✓✓✓	✓	✓	✓✓	✓✓✓
Copy of Profit and Loss Statement	\$25	✓	✓✓	✓✓✓	✓	✓	✓✓	✓✓✓
Corporate Tax Return	Varies (\$800 & Up)				✓	✓	✓✓	✓✓✓
Individual Tax Return (Form 1040)	Varies (\$430 & Up)	✓	✓	✓	✓✓	✓	✓	✓
K-1 (1065, 1120, 1120S)	\$25				✓✓	✓	✓✓	✓✓✓
IRS Letter Review (Per Corporate Entity)	\$100	✓	✓✓	✓✓✓	✓	✓	✓✓	✓✓✓
Unmasked Wage & Income Transcript Retrieval (Form 8821)	\$10	✓	✓	✓	✓✓	✓	✓	✓
Capital Gains/Loss (Form 8949) Stocks, Cryptocurrency, Sale of Business or Real Estate Cryptocurrency reports must be in CSV format	\$60	✓	✓	✓	✓✓	✓	✓	✓
	Total Annual Retail	\$5,170	\$9,852	\$14,594	\$6,535	\$6,174	\$11,170	\$16,690
	20 - 50% Discount	\$1,034	\$2,956	\$5,838	\$1,961	\$1,235	\$4,468	\$8,345
	Signature, Processing, Transmission and Tech Fees Included	\$64	\$64	\$64	\$225	\$161	\$258	\$355
	Annual Fee	\$4,200	\$6,960	\$8,820	\$4,800	\$5,100	\$6,960	\$8,700
ADDITIONAL SERVICE COSTS NOT LISTED WILL VARY	Monthly Fee	\$350	\$580	\$735	\$400	\$425	\$580	\$725

DISCLAIMER: There will be a one time lump sum charge starting from January until the current month.